

Whole Health Catalysts, P.C.

Dear Patient,

Welcome! And thank you for considering me as one of your health care providers. We at Whole Health Catalysts strive to address the whole person: the physical, the emotional, and the spiritual parts of you.

We've been taught that we just need to find the magic pill, or the one answer that will solve our health dilemmas. I have come to find that simply isn't the case. Instead, I find that health struggles are caused by a combination of the following:

- 1. Nutritional deficiencies
- 2. Toxicities (glyphosate, heavy metals, Electromagnetic Radiation, endocrine-disrupting chemicals, solvents, mold)
- 3. Infections (Lyme and coinfections, parasites, bacteria, oral infections like infected root canals, cavitations and gingivitis)
- 4. Structural malalignments, sticky fascia and connective tissue
- 5. The emotional and spiritual contributors (unresolved trauma, unforgiveness, stuck emotions, and more).

By addressing and correcting these areas, you will aid your body and remove the barriers that have been in the way. Unlike just taking a pill, these changes require effort on your part – in the form of diet and lifestyle changes.

You are ultimately in charge of your own health. You will be deciding which labs we order and which treatment plans and modalities you will pursue. I endeavor to guide you through these decisions, answer your questions, teach you how to take care of yourself, and bring new ideas to the table. I typically bring up many unfamiliar ideas and concepts during each appointment - you are welcome to bring someone with you to help remember what we talk about. You may record our sessions if you prefer. I always have a lot of handouts to reinforce what we discuss, and I always encourage note-taking.

I serve as a consultant. I do not offer primary care and I encourage you to maintain your relationship with your primary care practitioner. You are always welcome to copies of your office notes (which are handwritten as I move away from the electronic medical record system), and I make sure you have copies of all your test results. I recommend you consider building a health care team - this might include a chiropractor, an herbalist or naturopath, a massage therapist, an acupuncturist, a homeopath, or others in different specialties. I also recommend you start building a reference library on health care basics, to help you deal with basic medical issues. One of my favorites is <u>Prescription for Natural Cures</u> (Third Edition) by Balch and Stengler, because it includes herbal remedies, homeopathics, and more.

Supplements: I sell a limited number of supplements in the office. If you want something and you are not here for an appointment, you can email or call. We will get the items ready and put them in a bag at the front desk with your name

on it. We will tell you in advance the final price, and you can drop off a check or cash (exact change, please), or we can bill you electronically and you can pay online with a 3% processing fee.

New patient documents: Enclosed is a questionnaire I am asking you to fill out and return to me (by mail, fax or in person). If you have any medical records or lab reports from the last year or so, or that pertain to the reasons I will be meeting with you, I would appreciate the opportunity to review these before our appointment. You can mail or fax these documents to us, upload them to the Practice Better platform I use for email and scheduling, or bring them by in person.

Office hours: The office is open Monday through Thursday, 8-4:30. Jenny and I are usually in the office on Mondays and Thursdays only. We are located in the same building as Virginia Vein and Wellness. Although we remain separate businesses, the front office staff is happy to assist you with picking up or dropping off items/paperwork.

When we meet: Please bring your supplements with you to your first appointment. I will review your history, do a physical exam, and make recommendations for lab tests that will be appropriate for your specific health issues. Lifestyle and diet changes are key components to your health, and we will arrange for you to have some one-on-one help and guidance with making these changes.

After you have completed your lab tests, I will schedule an appointment with you to review your results and explain what they mean. I will create an individualized therapeutic program for you, which includes medication if needed, diet changes, nutritional supplements, and exercise, lifestyle and stress management advice.

Subsequent consults are scheduled to monitor your progress, but intervals vary.

Video and phone visits are available, and you can choose those options in the Practice Better patient portal. I prefer inperson visits, but if you live a distance away, I can see you in person at least once a year and meet virtually in-between. I only offer video and phone visits for Virginia residents; I don't have a license to practice in any other state. If you do reside outside of Virginia, then you must come in person to all of our appointments.

Payment will be due at the end of the appointment, by cash, check, HSA, or credit card. If paying by card, there will be a 3% fee added.

Contact us: I will invite you to join our secure Patient Portal on Practice Better. This portal will allow you to schedule appointments online and message Jenny or me. You may also call, should you have any questions during the course of your treatment.

Emails: I use the Practice better portal for password-protected, HIPAA compliant emails. Please allow 1- 2 days for responses. You are welcome to ask questions via email, but if your questions are complex, I'll ask you to schedule an appointment to discuss issues in detail.

I use **my Face Book page** <u>https://www.facebook.com/pages/Patty-Powers-MD/457560211067399</u> and my website email newsletters to announce educational events, workshops and group programs. I encourage you to like my page and stay informed, and sign up for my newsletters on **my website** <u>www.drpattypowers.com</u>

Lab results: For LabCorp or Quest tests, you can set up a patient account with LabCorp or Quest to view results. I will email results to you through the Practice Better program so you will have access to them.

I look forward to assisting you in achieving your current health and wellness goals, and to guiding you in maintaining wellness throughout your life.

To health in all areas of your life,

Patty Powers, MD

20304 Timberlake Rd Lynchburg, VA 24502 434-382-1825; Fax 434-208-2682 <u>drpatriciapowers@gmail.com</u> jenny@drpattypowers.com

Patricia Powers, MD Whole Health Catalysts, P.C. 20304 Timberlake Rd Lynchburg, VA 24502 434-382-1825 fax 434-208-2682

Patient's Name:	Toda	ay's Date:			
Date of Birth:	Patient's Age				
Address:					
City:	State	Zip			
Home Phone	Work Phone	Cell			
Email:					
		ne to her newsletter email list. Initials			
Sex: M F					
How did you find out about me?					
If you are now being treated by another problem and write the name of the physical structure of		tal health practitioner, please describe each nedical facility treating you.			

Best way to contact you:	home phone	work phone	cell phone		
Circle which phone(s) I ma	y leave message	es on: home ph	one work phone	cell phone	What
are your top 3 medical iss	ues / problems?)			

What are you hoping I can help you achieve?

To tell the story of your health issues, I want you put together a timeline of your life and health. Get out a sheet of paper and map out in chronologic order everything that you can think of that might impact your health, starting from childhood through now. Include when symptoms started, a brief summary of what tests showed, what happened next, what treatments you tried, how they worked (or not). Many factors can contribute to health issues, including surgeries & anesthesia, hospitalizations, vaccinations, infections, toxin exposures, root canals, emotional and physical trauma, and head injuries. I'm including a link to Dr Izabella Wentz' timeline as an example.

https://thyroidpharmacist.com/wp-content/uploads/2015/11/sample_timeline.pdf

Where you live can also be important, such as living on a farm (pesticides) or having a flooded home or office or school (mold), or home renovation projects (lead, asbestos, mold, VOC's).

Please use more than one sheet of paper if you need to!

Doing this once will serve you well in the future, as you can keep a copy and add to it as needed. It will save you a lot of time when meeting new doctors.

Allergies: Please list all allergies (medications, foods, pollen, animals, etc.) and the reaction(s) to each:

Medications & Supplements

Please list your current medications and supplements, including hormones & over the counter products (attach list if necessary): (and please bring them to your appointments)

Name	Dose	Frequency	Start date (month/year)	Reason for use

Have any of these medications or supplements ever caused unusual side effects? No Yes (describe)

Are you very sensitive to medications or supplements? No Yes

Your early years

Did your mother have any trouble with her pregnancy with you? Yes No Describe:
Were you born at []full term? [] premature? If premature, how many weeks gestation? C/section
Vaginal delivery Forceps
Were there any problems with delivery? Yes No Describe:
Were there any problems in the first week after delivery? Yes No Describe:
Did your mother breast-feed you? Yes No
Did you have any health problems in the first year? Yes No Describe:
Did you have any health problems in your preschool years? Yes No Describe:
Did you have any health problems in your school years? Yes No Describe:

Please circle any problems you have had as an adult, or have now :

ADHD	Fibrocystic breasts	IBS	Parasites
Anemia	Food sensitivities	Infertility	Periodontal disease
Anxiety	Gall bladder disease	Jaundice	РСО
Panic attacks	GERD/reflux	Kidney disease	Prostatitis
Arthritis	Headaches	Liver disease	Recurrent infections
Asthma	Heart attack	Lung disease	Seizures
Bipolar	Heart disease	Lyme/tick disease	Thyroid problems
Blood disorder (what?)	Hepatitis	Meningitis	Urinary infections
Cancer (what type?)	High cholesterol	Menstrual irregularities	Uterine fibroids
COVID	HIV/AIDS	Mold illness	Vaginitis
Depression	Hives	Muscle disease	Other:
Diabetes	Hypertension	OCD	
Eczema	Hypoglycemia	Osteopenia	
Endometriosis	Inflammatory bowel disease	Osteoporosis	

Dental history: root canal/s No Yes how many?____ When?____ Amalgam (silver) fillings No Yes How many?____ Have you had amalgam fillings removed? No Yes when?_____ Any teeth removed? No Yes Dry socket? No Yes Dental implants? No Yes if so, what kind?______

Genetics: Have you had any genetic testing? Yes No If so, what did it show?

Injuries: Please list any significant injuries, and the year. Please include broken bones, concussions, car accidents, etc.

Have you had any significant emotional trauma in your life?

Have you used any of the following in the past or present, either for regular use or prolonged use?
NSAIDs (Aleve, Advil, Motrin, aspirin)? No Yes, now Yes, in past (If so, for what?)
Tylenol? No Yes, now Yes, in past (if so, for what?)
Acid Blocking Drugs (Tagamet, Zantac, Prilosec, Nexium, etc) No Yes, now Yes, in past
How many times have you been on antibiotics in your life? In the last 2 years?
For what?
Steroids (prednisone, nasal allergy inhalers)? No Yes, now Yes, in past (if so, why?)
Hormone replacement therapy? No Yes, now Yes, in past which hormone/s?

For Women					
Birth Control Methods: current method:	:				
Have you ever used birth control pills?	Yes	No			
Have you ever used an IUD?	Yes	No	If so, what type?		
Describe any problems with pills or IUD:					

Pregnancies

Have you e	ver been pregnant? Yes No	How many times have	you been pregnant?			
Describe a	ny complications with pregnancies/deliveries:					
		r				
-	eastfeed? Yes No	If so, how long?				
	miscarriages:					
	al complications? Yes No					
Number of		Reason(s):				
	premature births:	Reason(s):				
	Cesarean sections:	Reason(s):				
Number of	abortions:	Reason(s):				
Hospitalizat	ions/surgeries: List all times (and reasons) you	have been hospitalized, o	operated on, or severely injured.			
Date	Hospital admissions, procedures (what & why)	for all illnesses, injuries	Doctor & Medical Facility			
Immunizatio	ons: Up to date Avoid do you get a	n annual flu vaccine ? Y	es No			
	nes: No Yes Pfizer Moderna J&J when:					
Shingles vac	cines: No Yes When					
HPV vaccine	HPV vaccines: No Yes When					
Any probler	ns from immunizations? No Yes Describe	:				

Lifestyle

Status: Pediatric	Single	Married	Widowed	Divorced	# children
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Occupation:	_ Employer	_Yrs Employed
Full time Part time		

Who is living in household?
Are you currently a student? Yes No If so, what is your current level?
Do you smoke? Yes No amount/day Did you smoke in the past? Yes No
How many years? When did you quit?
Vape? Yes No
Any smokers in the home? Yes No
Pets? Yes No
Have you ever used marijuana? Past user current user no
Do you use chewing tobacco? Yes No
Do you drink alcohol? Yes No How many drinks/week?
Do you use recreational drugs? Yes No What kind? How many years?
Have you ever been treated for substance abuse? No Yes When?
Any religious beliefs that would affect medical care? No Yes (describe)
Hobbies:
Exercise: How many hours/week on average?How many days/week?
What types of exercise?
How many hours of screen time per day (add up time on computer, TV, video games, phones and other electronic devices)
How physically fit do you think you are right now? Unfit Below average Average Above average Very fit
Does exercise: energize you? wear you out? Neither
Sleep: Sleep problems: No Yes (describe)
How many hours on an average night? Sleep is: Refreshing? Unrefreshing?
When is your energy best? Worst?
How often do you drink caffeinated beverages?
Do you need the caffeine for energy? Yes No
Stress: How would you rate your current stress level? Low Moderate High
Main sources of stress
How do you deal with your stress?

EATING PATTERNS

Do you follow any particular eating plan? Vegetarian Vegan Paleo Raw Atkins Mediterranean Other:_____ Are you gluten free? Yes No Dairy free? Yes No Soy free? Yes No Organic? Yes No Usually Sometimes How many days per week do you eat breakfast?_____ at home fast food What are some typical breakfast meals and beverages? (please be as specific as possible) Is there a midmorning snack? Yes No If so, what foods/drinks? For lunch: home-made fast food sit-down restaurant other What are some typical lunch meals and beverages? What do you typically eat and drink for afternoon snacks? What are some typical dinner meals and beverages? Evening snacks/beverages: How many meals per week do you eat at fast food restaurants?_____ What kinds of fats & oils do you cook with? What kinds of fats &n oils do you use at the table? What kind of salt do you use?

How much of the following beverages do you drink in	n an average DAY?		
Milkwhole 1% 2% skim flavored	Juice/juice drinks		
Sodaregular diet	Sports drinks		
Sugar free/flavored waters etc	Plain water		
Sweet teaUnsweet tea	Coffee		
Other:			
Water source at home: City/County Well			
How Purified/ Filtered? Fridge filter Brita or	similar Distilled	Bottled	Alkaline
Berkey Reverse Osmosis None			
How many servings of fruit in an average day?			
How many servings of vegetables in an average day?			
Cravings for any particular or unusual foods or drinks	s? No Yes If so, what	t?	

Travel history:

Country visited	Year	Any health problems during/afterwards?

Is there any evidence of mold in your home, school, place of work? No Yes Don't know In past	
Does your home smell musty? No Yes Any water damage or flooding in your home or work or school? No Ye	s
What kinds of jobs have you held in the past? (considering chemical or toxicant exposures)	
Any implants? (breast, joint, cardiac stents?) No Yes	
Do you use pesticides (bug killers) in or around the home? No Yes Termite service? No Yes	
Do you use Glyphosate (RoundUp) around the yard/garden? No Yes Professional yard care? No Yes	

Family History: Please take some time and do some research, ask questions of family members to get as muchinformation as possible before our appointment. Please include health problems or cause of death for those who aredeceased, also.Maternal = mom's sidePaternal = dad's side

	Mother	Father	Children	Brother(s)	Sister(s)	Maternal grandmother	Maternal grandfather	Maternal aunt(s)	Maternal uncle (s)	Paternal grandmother	Paternal grandfather	Paternal Aunts	Paternal Uncle(s)	Other
ADD or ADHD														
Anxiety														
Arthritis, osteoarthritis														
Arthritis, rheumatoid														
Arthritis, other or unknown														
Asthma														
Autism														
Alzheimer's														
Bipolar disease														
Breast cancer														
Colon cancer														
Prostate cancer														
Lung cancer														
Other cancer(s) (list under table)														
Celiac disease														
Depression														
Diabetes, type 1														
Diabetes, type 2														
Eczema														
Food allergies/sensitivities														
Genetic disorders (list under table)														
Gluten sensitivity														
Goiter														
Grave's disease														

Hirsutism (excessive body hair in women)														
	er	er	en	(s)	(s)	er	er	lal	ial s)	er	er	lal	al s)	er
	Mother	Father	Children	Brother(s)	Sister(s)	Maternal grandmother	Maternal grandfather	Maternal aunt(s)	Maternal uncle (s)	Paternal grandmother	Paternal grandfather	Paternal Aunts	Paternal Uncle(s)	Other
Heart disease in male under 55 yr or female under 65 yr														
High cholesterol or triglycerides														
High blood pressure														
Infertility														
Inflammatory bowel disease (Crohns, ulcerative colitis)														
Irritable bowel syndrome														
Learning disorders														
Lupus														
Migraines														
Obesity														
Osteoporosis														
Polycystic Ovarian Syndrome														
Psoriasis														
Precocious (early) puberty														
Late puberty														
Schizophrenia														
Stroke														
Substance abuse														
Sudden Infant Death Syndrome														
Suicide														
Hashimoto's														
Hypothyroidism														
Hyperthyroidism														
Other thyroid problems (list below)														
Other autoimmune problems (list below)														

Any other family history not mentioned above?

Please mark your current and/or recurrent symptoms here:

General

Fatigue
Fever
Loss of appetite
Increased appetite
Unusual weight gain
Unusual weight loss
Can't gain weight
Can't lose weight
Frequent dieting
Frequent infections
Salt cravings
Sugar cravings (candy, cookies)
Carbohydrate cravings (bread,pasta)

Skin

acne
Athlete's foot
Bumps on back of arms
Coarse or brittle hair
Dandruff
Dark circles under eyes
Dry skin
Eczema
Hair loss
Hives
Rash
Strong body odor
Warts

Nails

Brittle or fragile nails
Ridges
Thickened
White spots/lines
Nail fungus

Eyes/Ears/Mouth

□ Change in vision (other than glasses) □ Double vision

□ Eye redness/conjunctivitis □ Wears glasses or contacts □ Hearing loss or problem □ Frequent ear infections □ Ringing in ears □ Vertigo/spinning sensation □ Frequent nosebleeds □ Frequent colds □ Nasal congestion □ Post-nasal drip □ Seasonal allergies □ Sinus infections □ Bad breath □ Bleeding gums □ Periodontal disease □ Lots of strep throat □ Hoarseness □ Frequent canker sores □ Difficulty swallowing □ Dry mouth □ Decreased sense of smell □ Braces or retainer □ Lots of cavities □ Dental problems

Neck

Neck mass or lump
 Swollen glands
 Goiter/enlarged thyroid
 Dark color around neck

Respiratory

 Asthma or wheezing
 Chronic cough
 Difficulty breathing with Exercise
 Snoring
 Sleep apnea
 CPAP
 Frequent pneumonia/bronchitis

Heart/Vessels

High blood pressure
 Low blood pressure

- □ Fainting
- Dizziness on standing up
- □ Chest pain
- Palpitations
- Heart murmur
- Varicose veins
- Heart arrhythmia
- □ Swelling of feet or legs
- Raynaud's

Digestive

□ Abdominal pain □ Black, tarry stool □ Bloating □ Bloody stool □ Burping Constipation □ Cramps Diarrhea □ Alternating diarrhea & constipation □ Excessive gas □ Fissures Full after small amounts of food □ Heartburn/reflux Hemorrhoids Indigestion □ Intolerance: Lactose □ Intolerance: All dairy products □ Intolerance: Wheat □ Intolerance: Gluten (wheat/barley/rye) □ Intolerance: corn □ Intolerance: eggs □ Intolerance: fatty foods □ Intolerance: yeast □ Intolerance/other: □ Irritable bowel syndrome □ Liver disease/jaundice Abnormal liver tests Nausea □ Vomiting Stool frequency per day

Endocrine

Feel hot a lot
feel cold a lot
Excessive sweating
Decreased sweating
Excessive thirst
Excessive urination
Hypoglycemia
Shaky or irritable when hungry
Cold hands or feet

Urinary

Blood in urine
Frequent urination
Dysuria/burning urination
Kidney stones
Leaking/incontinence
Urinating at night
Urgency (have to go NOW)
Recurrent urinary infections

Musculoskeletal

- \Box Arthritis
- \square Back pain
- $\hfill\square$ Joint pain
- □ Joint swelling
- □ Muscle cramps

Muscle weakness
 Muscle pain
 Broken bones
 Scoliosis
 TMJ
 Double or loose-jointed

Nerves/Mood

□ Anxiety

□ Brain fog

□ Clumsiness

□ Depression

Difficulty with

□ balance

□ thinking

□ judgment

speech
memory
word-finding

□ Fainting

□ Headaches

□ Migraines

Hyperactive
Numbness
Tingling
Ice pick pains
Seizures
Tremor

□ concentrating

Fearfulness/phobiasHallucinations

- Hematology
- 🗆 Anemia
- Easy bruising
- Prolonged bleeding
- Excessive bleeding

Lymph Nodes

Enlarged nodes
Tender nodes

For Women

Menstrual history: How old were you when you had your first period?						
If you are still menstruating:						
Date of last menstrual period						
How many days from start of one period to the next?						
How many days does your period last?						
Is the flow Heavy? Medium? Light?						
How many pads or tampons used on heavy days?						
For menopausal women:						
Last menstrual cycle:						
Date of last mammogram and findings:						
Date of last pelvic exam/Pap smear and findings:						

Please circle any that apply to you currently or on an ongoing basis. If you have PMS or PMDD, describe in space to right:

Breast lumps/masses	PMDD
Breast pain/tenderness	Extra face/body hair
Nipple discharge	Cramps before periods
Fibrocystic breasts	Cramps during periods
Irregular periods	Hot flashes
Heavy periods	Night sweats
Scanty periods	Memory problesm
Vaginitis	Decreased sex drive
Vaginal discharge	Vaginal dryness
PMS	Painful intercourse

For Men

Do you have a history of undescended testicles? Yes No

Please circle any of the following symptoms you are having:

Low sex drive	Decreased muscle mass	Prostatic hypertrophy
Erectile dysfunction	Prostatitis	Weak urine stream
Man boobs/gynecomastia	Hot flashes	Nipple discharge